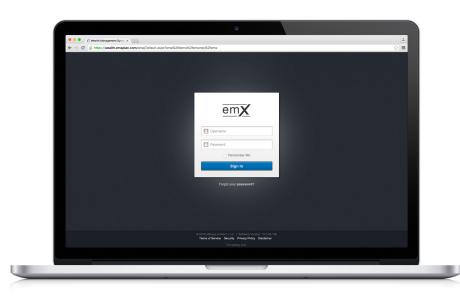
Getting Started

Your Financial Success Starts Here



Organize your financial accounts

Simplify with one platform

Monitor your daily financial progress

Store all your valuable documents

Access your accounts 24/7

View your net worth everyday

Trust the highest level of security protection

Watch your financial picture come to life

Get Started

- 1. Go to:_____
- 2. Enter user name:_____
- 3. Enter password:_____
- 4. Click Logon.
- 5. The first time you log on, follow the prompts to customize your password and select your security question.
- 6. Your password must be at least 8 characters, include at least one upper case letter, one lowercase letter and one number (e.g. Good2day).

Get Connected

- 1. From your Home Page, click on Organizer.
- 2. Next click Accounts.
- 3. Click Add Accounts.
- 4. Enter your financial institution's name or website address in the search bar, then click Search.
- 5. Select the financial institution website.
- 6. Provide your credentials and answer security questions.
- 7. Click Connect.